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**To:** armstrong-core@sun.com <armstrong-core@sun.com>  
**CC:**  
**Subject:** finance preso  
**Attachments:** armstrong\_business\_model\_finance preso.sxi

**Importance:** Normal  
**Priority:** Normal  
**Sensitivity:** None

As promised - remember, 1. this is a preso for finance so the focus is different than it might be for another audience) 2. I spent about an hour walking them through it; the slides are meant to be talked through, not everything is spelled out. 3. the provisos we gave them are that the numbers will move as the business model is more fully developed, and, that these numbers have not been vetted bottoms up (by customer).

kk

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